



Early Stage Checklist

Preparation and legal expertise are the secret sauce for early stage success, laying a rock-solid foundation that minimizes risks, boosts compliance, and wins over investors.

01 Cap Table

ACCURACY CHECK

It's key to make sure your capitalization table is up-to-date and accurate with the proper shareholders listed.

PROPER DOCUMENTATION & APPROVAL STRUCTURES

Confirm that all actions needed to be approved by the board and shareholders have been correctly executed and capture everything to date.

409A READINESS

Ensuring fresh valuation documentation is essential to confirm pro forma calculations for investors and current shareholders.

PRO FORMA DEVELOPMENT

Develop a thought-out pro forma capitalization table so investors can envision their future holdings once the round closes.

02 IP Asset & License Review

Investors will look to confirm the ownership of the company's intellectual property.

03 Regulatory Compliance

Navigating complex regulations helps avoid costly legal pitfalls and maintains operational integrity.

04 Third-party Agreement Review

Meticulous review of still-active third party agreements is essential to ensuring no nasty surprises when its time to close the round.

05 Liability & Risk Assessment

Identifying current and potential liabilities early helps you be transparent and trustworthy when approaching investors.



Late Stage Checklist

Success in late stage financing hinges on savvy legal guidance and thorough preparation, as it unlocks opportunities, reassures investors, and helps navigate the intricate landscape of growth.

01 Obtain Audited Financial Statements

Ensure transparency and legitimacy of financial documents, building investor confidence and facilitating funding.

02 Projection Preparation

Ensure projections comply with regulations and reflect realistic business expectations.

03 Executive and C-suite Assessments

MANAGEMENT REVIEW

Get insights into management effectiveness for sustainable growth, investor expectation alignment and assurance.

BOARD COMPOSITION AND COMPLIANCE

A well-structured board has diversity in skills, experience, and network, providing powerful opportunities and synergies in the market.

04 Industry & Market Assessment

SCOPE OF USE STUDY

Make sure your company's product has an edge against competitors by keeping up-to-date on market assessments in your industry.

05 Global IP Risk & Mitigation Assessment

FREEDOM-TO-OPERATE STUDY

Make sure all documents for securing your intellectual property and for regulatory compliance are properly in place to minimize potential liabilities.

